

NMV, Inventory & Metal Bulletin's Price of 99.99% Purity Indium

Date:		<u>May 18, 2012</u>
Price of Indium per kilogram:	www.MetalBulletin.com	<u>\$530.00</u> ⁽¹⁾
Kilograms of indium held in inventory: ^{(4) (5)}		<u>42,486</u>
Average price paid per kilogram: ⁽⁴⁾		<u>\$623.21</u>
Net Market Value ("NMV"): ⁽²⁾		<u>\$3.55</u> ⁽³⁾

¹ Metal Bulletin quotes the price of free market 99.99% purity indium ingots in U.S. Dollars per kilogram in Rotterdam warehouse. Displayed is the mid-point price for indium based on the high and low price range published by Metal Bulletin. Metal Bulletin's indium prices are updated every Wednesday and Friday.

² Our reported NMV per share is based on the spot price of indium published by Metal Bulletin as posted on Bloomberg L.P. The per share NMV is determined by multiplying the number of kilograms of indium held in our inventory by the last spot price for indium published by Metal Bulletin posted on Bloomberg L.P., plus cash and any other assets, less any and all of our outstanding payables, indebtedness and any other liabilities, divided by our total number of outstanding shares of our common stock.

³ Non-diluted NMV. Excludes all outstanding and unexercised warrants, stock options and unit purchase options. 8,832,301 Common Shares outstanding as of May 1, 2012.

⁴ Only reflects indium we have physically received in our third party storage facilities. Does not reflect indium we may have purchased, but not yet taken physical delivery of as of the posted NMV date.

⁵ We have agreements to purchase approximately 1,000 kilograms of indium at an average purchase price of approximately \$510 per kilogram. We expect to take delivery of this metal within 45 days.

Historical NMV, Inventory & Metal Bulletin's Price of 99.99% Purity Indium

Date	Price of Indium per kg	Kilograms of Indium in Inventory	Avg Price Paid per kilogram	NMV per Share
5/18/2012	\$530.00	42,486	\$623.21	\$3.55
5/16/2012	\$530.00	42,486	\$623.21	\$3.55
5/11/2012	\$530.00	42,486	\$623.21	\$3.55
5/9/2012	\$535.00	42,486	\$623.21	\$3.58
5/4/2012	\$535.00	42,486	\$623.21	\$3.58
5/2/2012	\$540.00	42,486	\$623.21	\$3.60
4/27/2012	\$550.00	41,486	\$624.86	\$3.67
4/25/2012	\$550.00	41,486	\$624.86	\$3.67
4/20/2012	\$550.00	41,486	\$624.86	\$3.67

4/18/2012	\$550.00	39,474	\$630.20	\$3.66
4/11/2012	\$550.00	39,474	\$630.20	\$3.66
4/4/2012	\$550.00	39,474	\$630.20	\$3.66
3/30/2012	\$550.00	39,474	\$630.20	\$3.67
3/28/2012	\$555.00	39,474	\$630.20	\$3.69
3/23/2012	\$562.50	38,468	\$632.82	\$3.72
3/21/2012	\$562.50	38,468	\$632.82	\$3.72
3/16/2012	\$562.50	38,468	\$632.82	\$3.72
3/14/2012	\$562.50	38,468	\$632.82	\$3.72
3/9/2012	\$572.50	38,468	\$632.82	\$3.77
3/7/2012	\$572.50	38,468	\$632.82	\$3.77
3/2/2012	\$582.50	39,471	\$630.72	\$3.82
2/29/2012	\$582.50	39,471	\$630.72	\$3.82
2/24/2012	\$582.50	37,465	\$636.65	\$3.81
2/22/2012	\$577.50	37,465	\$636.65	\$3.79
2/17/2012	\$552.50	37,465	\$636.65	\$3.69
2/15/2012	\$552.50	37,465	\$636.65	\$3.69
2/10/2012	\$540.00	36,465	\$639.43	\$3.63
2/8/2012	\$540.00	36,465	\$639.43	\$3.63
2/3/2012	\$540.00	36,465	\$639.43	\$3.63
2/1/2012	\$540.00	36,465	\$639.43	\$3.63
1/27/2012	\$560.00	36,465	\$639.43	\$3.73
1/25/2012	\$560.00	34,459	\$645.81	\$3.72
1/20/2012	\$570.00	34,459	\$645.81	\$3.76
1/18/2012	\$570.00	34,459	\$645.81	\$3.76
1/13/2012	\$570.00	34,459	\$645.81	\$3.76
1/11/2012	\$560.00	34,459	\$645.81	\$3.72
1/6/2012	\$570.00	34,459	\$645.81	\$3.76
1/4/2012	\$570.00	34,459	\$645.81	\$3.76
12/31/2011	\$570.00	34,459	\$645.81	\$3.76
12/23/2011	\$570.00	34,459	\$645.81	\$3.78
12/21/2011	\$570.00	34,459	\$645.81	\$3.78
12/17/2011	\$580.00	34,459	\$645.81	\$3.83
12/15/2011	\$580.00	34,459	\$645.81	\$3.83
12/9/2011	\$590.00	34,459	\$645.81	\$3.88
12/7/2011	\$600.00	33,099	\$648.19	\$3.94
12/2/2011	\$600.00	30,554	\$652.63	\$3.94
11/30/2011	\$610.00	30,554	\$652.63	\$3.99
11/25/2011	\$620.00	29,554	\$654.91	\$4.03
11/23/2011	\$630.00	29,554	\$654.91	\$4.07
11/18/2011	\$650.00	29,554	\$654.91	\$4.16
11/16/2011	\$660.00	29,554	\$654.91	\$4.20
11/11/2011	\$670.00	29,554	\$654.91	\$4.25
11/9/2011	\$670.00	29,554	\$654.91	\$4.25
11/4/2011	\$660.00	27,554	\$657.34	\$4.19
11/2/2011	\$655.00	27,554	\$657.34	\$4.17
10/28/2011	\$635.00	27,554	\$657.34	\$4.10

10/26/2011	\$625.00	27,554	\$657.34	\$4.06
10/21/2011	\$635.00	27,554	\$657.34	\$4.11
10/19/2011	\$635.00	27,554	\$657.34	\$4.11
10/14/2011	\$655.00	27,554	\$657.34	\$4.19
10/12/2011	\$655.00	27,554	\$657.34	\$4.19
10/7/2011	\$695.00	27,054	\$656.09	\$4.35
10/5/2011	\$705.00	27,054	\$656.09	\$4.39
9/30/2011	\$715.00	27,054	\$656.09	\$4.44
9/28/2011	\$725.00	27,054	\$656.09	\$4.48
9/23/2011	\$740.00	27,054	\$656.09	\$4.54
9/21/2011	\$740.00	27,054	\$656.09	\$4.54
9/16/2011	\$750.00	27,054	\$656.09	\$4.58
9/14/2011	\$750.00	27,054	\$656.09	\$4.58
9/9/2011	\$760.00	27,054	\$656.09	\$4.62
9/7/2011	\$770.00	27,054	\$656.09	\$4.66
9/2/2011	\$775.00	22,252	\$657.40	\$4.59
8/31/2011	\$775.00	22,252	\$657.40	\$4.60
8/26/2011	\$775.00	22,252	\$657.40	\$4.60
8/24/2011	\$785.00	22,252	\$657.40	\$4.64
8/19/2011	\$785.00	22,252	\$657.40	\$4.64
8/17/2011	\$785.00	22,252	\$657.40	\$4.64
8/12/2011	\$785.00	22,252	\$657.40	\$4.64
8/10/2011	\$785.00	22,252	\$657.40	\$4.64
8/5/2011	\$775.00	22,252	\$657.40	\$4.61
8/3/2011	\$755.00	22,252	\$657.40	\$4.54
7/29/2011	\$755.00	21,752	\$656.42	\$4.54
7/27/2011	\$750.00	21,252	\$654.57	\$4.53
7/22/2011	\$745.00	21,252	\$654.57	\$4.51
7/20/2011	\$740.00	20,251	\$653.04	\$4.49
7/15/2011	\$740.00	20,251	\$653.04	\$4.49
7/13/2011	\$740.00	20,251	\$653.04	\$4.49
7/8/2011	\$740.00	20,251	\$653.04	\$4.49
7/6/2011	\$740.00	20,251	\$653.04	\$4.49
7/1/2011	\$750.00	20,251	\$653.04	\$4.52
6/29/2011	\$762.50	18,258	\$641.69	\$4.56
6/24/2011	\$762.50	18,258	\$641.69	\$4.60
6/22/2011	\$780.00	15,246	\$613.35	\$4.65
6/17/2011	\$790.00	15,246	\$613.35	\$4.67
6/15/2011	\$790.00	15,246	\$613.35	\$4.68
6/10/2011	\$805.00	15,246	\$613.35	\$4.72
6/8/2011	\$825.00	15,246	\$613.35	\$4.77
6/3/2011	\$825.00	15,246	\$613.35	\$4.77
6/1/2011	\$835.00	13,229	\$587.94	\$4.77
5/27/2011	\$835.00	13,229	\$587.94	\$4.78
5/25/2011	\$835.00	13,229	\$587.94	\$4.78
5/20/2011	\$835.00	13,229	\$587.94	\$4.78
5/18/2011	\$835.00	11,211	\$549.78	\$4.77

5/13/2011	\$827.50	11,211	\$549.78	\$4.76
5/11/2011	\$820.00	9,182	\$500.00	\$4.73
5/6/2011	\$780.00	9,182	\$500.00	\$4.63